

Top stories of this week

- Maruti Suzuki said its total sales rose 10.9% to 1.30 lakh units in February 2017 over February 2016. The company's total domestic sales rose 11.7% to 1.20 lakh units in February 2017 over February 2016.
- Exports grew by 2.2% to 9,545 units in February 2017 over February 2016. Tata Motors total sales rose 2% to 47,573 vehicles in February 2017 over February 2016. The company's domestic sales of Tata commercial and passenger vehicles rose 3% at 42,679 units in February 2017 over February 2016.
- M&M reported a 11% growth in its total tractor sales to 15,007 units in February 2017 over February 2016. The company's domestic tractor sales grew by 9% to 13,834 units in February 2017 over February 2016. Exports surged 35% to 1,173 units in February 2017 over February 2016.
- Hero MotoCorp reported 4.75% drop in sales of 524,766 units of two-wheelers in the month of February 2017 over February 2016. Majority of Hero two-wheelers had already been made BS IV compliant quite sometime back and the company has fully transitioned to producing only BS IV vehicles across the range from 1 March 2017.

Weekly Indices

Index	Close	P. Close	Chg. (%)
SENSEX	28892	28832	0.21
NIFTY	8939	8897	0.47
MIDCAP	13532	13409	0.92
SMLCAP	13587	13620	-0.24
METAL	11875	12139	-2.17
OIL&GAS	13624	13377	1.85
AUTO	21753	21557	0.91
TECK	5777	5813	-0.62
BANKEX	23825	23375	1.93
IT	10378	10506	-1.22
FMCG	8839	8783	0.64
HC	15341	15338	0.02
PSU	8557	8335	2.66
CD	13731	13376	2.65
POWER	2204	2156	2.23
CG	15336	15307	0.19
REALTY	1476	1492	-1.07

Global Indices

Index	Close	P. Close	Chg. (%)
DOW	20775	21005	-1.09
NASDAQ	5860	5870	-0.17
FTSE	7293	7374	-1.10
NIKKEI	19371	19469	-0.50
HANGSENG	24114	23552	2.39

Top losers weekly

Scrip	Price	%change
BPCL	633	11.58
HINDPETRO	521	8.66
J&KBANK	70	8.12
IDEA	110	7.56
EICHERMOTORS	23105	7.17

Top gainers weekly

Scrip	Price	%change
NATIONALUM	78	18.54
ESCORTS	487	16.07
DELTACORP	153	12.36
SOBHA	322	11.76
GMRINFRA	16	9.88

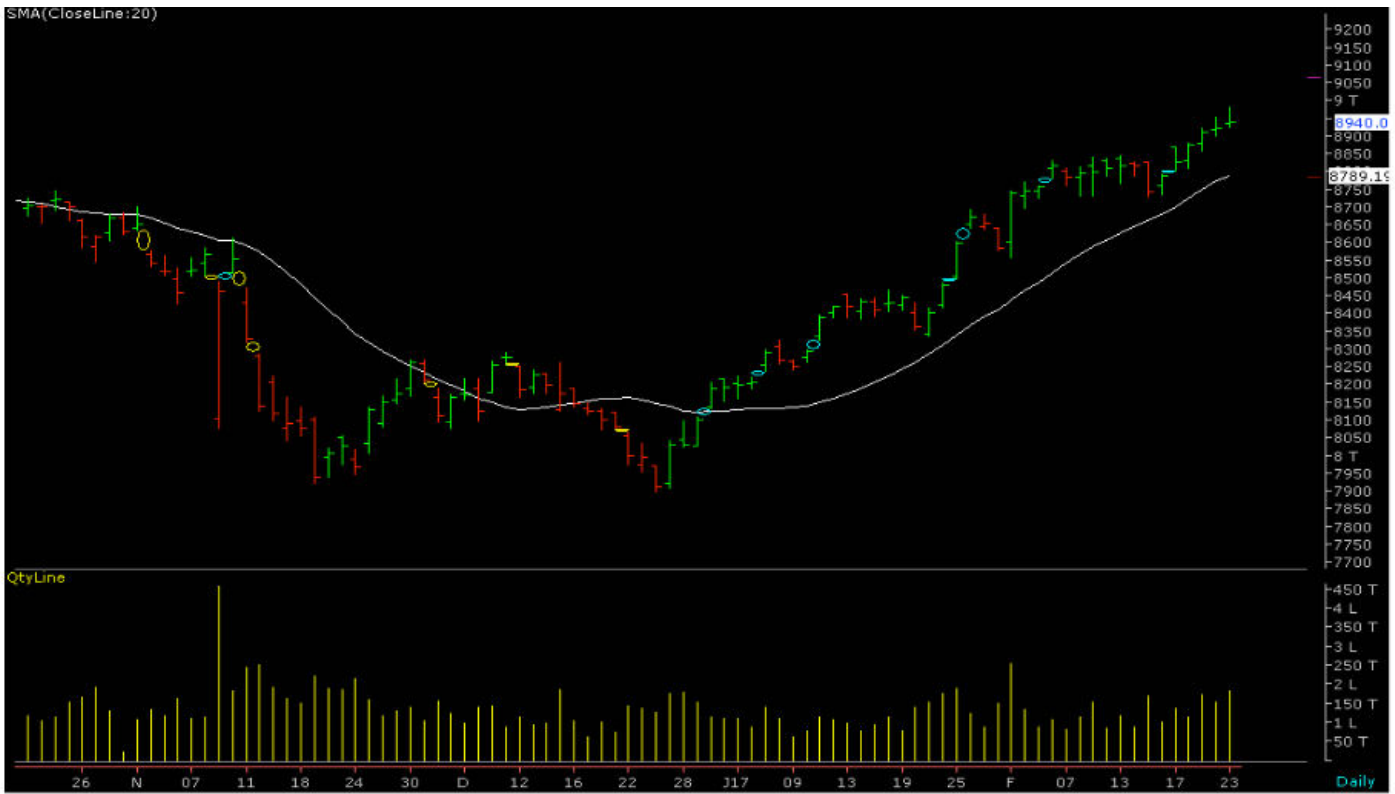
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Nifty at Glance



Support & Resistance

S3	S2	S1	NIFTY	R1	R2	R3
8700	8750	8800	8897	8950	9050	9150

Moving averages

20 DMA	50 DMA	100 DMA	200 DMA
8785	8465	8435	8445

Commodity Market

Scrip	Close	Price	Change (%)
GOLD	29020	29208	-0.64
Silver	42532	41713	1.96
Crude	3556	3601	-1.25

Currency Rates

Scrip	Close	Price	Change
INR- 1 USD	66.8354	66.8351	0.00
INR - 1 EURO	70.3509	70.5444	-0.27
INR- 100 YEN	58.5500	59.0100	-0.78
INR - 1 POUND	81.9603	83.1228	-1.40

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Market overview

After logging gains in prior five weeks, key benchmark indices took a breather in the week ended Friday, 3 March 2017 as investors resorted to profit booking. Key indices edged lower in four out of five trading sessions during the week. In the week ended Friday, 3 March 2017, the Sensex fell 0.21% to settle at 28,832. The Nifty 50 index fell 0.47% to settle at 8,897. The BSE Mid-Cap index fell 0.91% to settle at 13,409. The BSE Small-Cap index gained 0.24% to settle at 13,620.17. For the next week Nifty likely to trade in the range between 8750 - 8950.

Stocks at 52 week high

Scrip	CMP
BBTC	717
ESCORTS	487
GOLDINFRA	56
AFL	77
KIRLOSKAROIL	377

Stocks at 52 week low

Scrip	CMP
ENERGYDEV	38
GTOFFSHORE	16
INDIANCARD	197
TTKHEALTH	803
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FII Activity

Date	Figures in Crores
27/2	-145.55
28/2	1143.26
1/3	-198.27
2/3	122.94
3/3	1529.48
NET	2451.86

DII Activity

Date	Figures in Crores
27/2	268.34
28/2	263.79
1/3	254.21
2/3	-83.21
3/3	-737.00
NET	-33.87

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
HDIL	B	68	75
IBREALEST	B	80	85
EMKAY	B	73	85
SINTEX	B	97	105
JETAIRWAYS	B	428	455

Volume break out stocks

Scrip	CMP
APOLLOHOSP	1246
RALLIS	249
EMKAY	73
DWARKESH	427
CUPID	332

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**MAJOR RESULTS
AGM MEETING
THIS WEEK:**

06 FEBRUARY

- TVSMOTORS
- EMAMILTD
- COALINDIA

07 FEBRUARY

- CADILAHC
- NMDC
- HEROMOTOCO

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COMMODITY OUTLOOK



- **GOLD-APR:**

It has major support at 28630 / 28200 / 27786. If it breaks 28630, then you can see levels upto 28200/27786. And on upper side major Resistance is at 29830, if it breaks it then it can move upto 30470/30931.

- **SILVER-MAR:**

MCX Silver-May (RSI < 52), it seems positive at dip level @41200. It has major support at 41200/39800. If it breaks 41200, then it can fall down to 39800/38500. And on upper side it has major Resistance at 44699/46555

- **COPPER-FEB:**

Technically, MCX Copper-Feb seems too positive but on dip level @384. It has major support at 384, if it breaks it, then you can see levels upto 371/357. Otherwise, it may retreat upto 407/427

- **CRUDEOIL-FEB:**

It seems positive. It has major & crucial support at 3420. If it breaks 3420 and upcoming U.S. Job data & Manufacturing data not supports it, then it may fall to 3301/3090. Otherwise, it may retreat upto 3699/3838.

Precious Metals :

Commodity	S2	S1	Pivot	R1	R2
Gold-Apr	27786	28630	29300	29830	30470
Silver-May	39800	41200	43187	44699	46555

Base Metals:

Commodity	S2	S1	Pivot	R1	R2
Copper-Apr	371	384	399	413	427
Zinc-Mar	172.80	182.20	188.55	194.70	205.45
Lead-Mar	137.25	145.15	151.50	156.65	163.60
Nickel-Mar	684	707	732	750	781

Energy:

Commodity	S2	S1	Pivot	R1	R2
Crude oil-Mar	3301	3420	3570	3699	3838
Natural Gas-Mar	164	176	185	196	205

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