

Top stories of this week

➤ Maruti Suzuki India's total sales rose 27.1% to 1.44 lakh units in January 2017 over January 2016. The company's total domestic sales rose 25.9% to 1.33 lakh units in January 2017 over January 2016. Total export sales surged 44.8% to 10,462 units in January 2017 over January 2016.

➤ IT stocks dropped on reports that the Donald Trump's administration has drafted an executive order aimed at overhauling the work-visa programmes tech companies depend on to hire employees.

➤ US Federal Reserve officials left interest rates unchanged while acknowledging rising confidence among consumers and businesses following Donald Trump's election victory.

➤ Mahindra & Mahindra (M&M) rose 0.92%. The company's total tractor sales rose 6% to 15,909 units in January 2017 over January 2016. Domestic sales rose 3% to 14,776 units in January 2017 over January 2016. Exports jumped 71% to 1,133 units January 2017 over January 2016. M&M's total sales fell 10% to 39,303 units in January 2017 over January 2016. Domestic sales declined 9% to 37,042 units in January 2017 over January 2016. Exports dropped 27% to 2,261 units January 2017 over January 2016.

Weekly Indices

Index	Close	P. Close	Chg. (%)
SENSEX	28240	27882	1.28
NIFTY	8740	8641	1.15
MIDCAP	13285	12964	2.48
SMLCAP	13422	13112	2.36
METAL	11889	11806	0.70
OIL&GAS	13100	13103	-0.02
AUTO	22147	22201	-0.24
TECK	5425	5430	-0.09
BANKEX	23137	22566	2.53
IT	9698	9884	-1.88
FMCG	8864	8574	3.38
HC	15254	14979	1.84
PSU	8651	8514	1.61
CD	12918	12778	1.10
POWER	2181	2194	-0.59
CG	15096	14836	1.75
REALTY	1451	1380	5.14

Global Indices

Index	Close	P. Close	Chg. (%)
DOW	20071	20093	-0.11
NASDAQ	5666	5660	0.11
FTSE	7188	7184	0.06
NIKKEI	18918	19467	-2.82

Top losers weekly

Scrip	Price	%change
NFRATEL	299	15.27
JETAIRWAYS	380	9.07
NATIONALUM	72	8.54
INTELLECT	139	8.48
FSL	39	5.54

Top gainers weekly

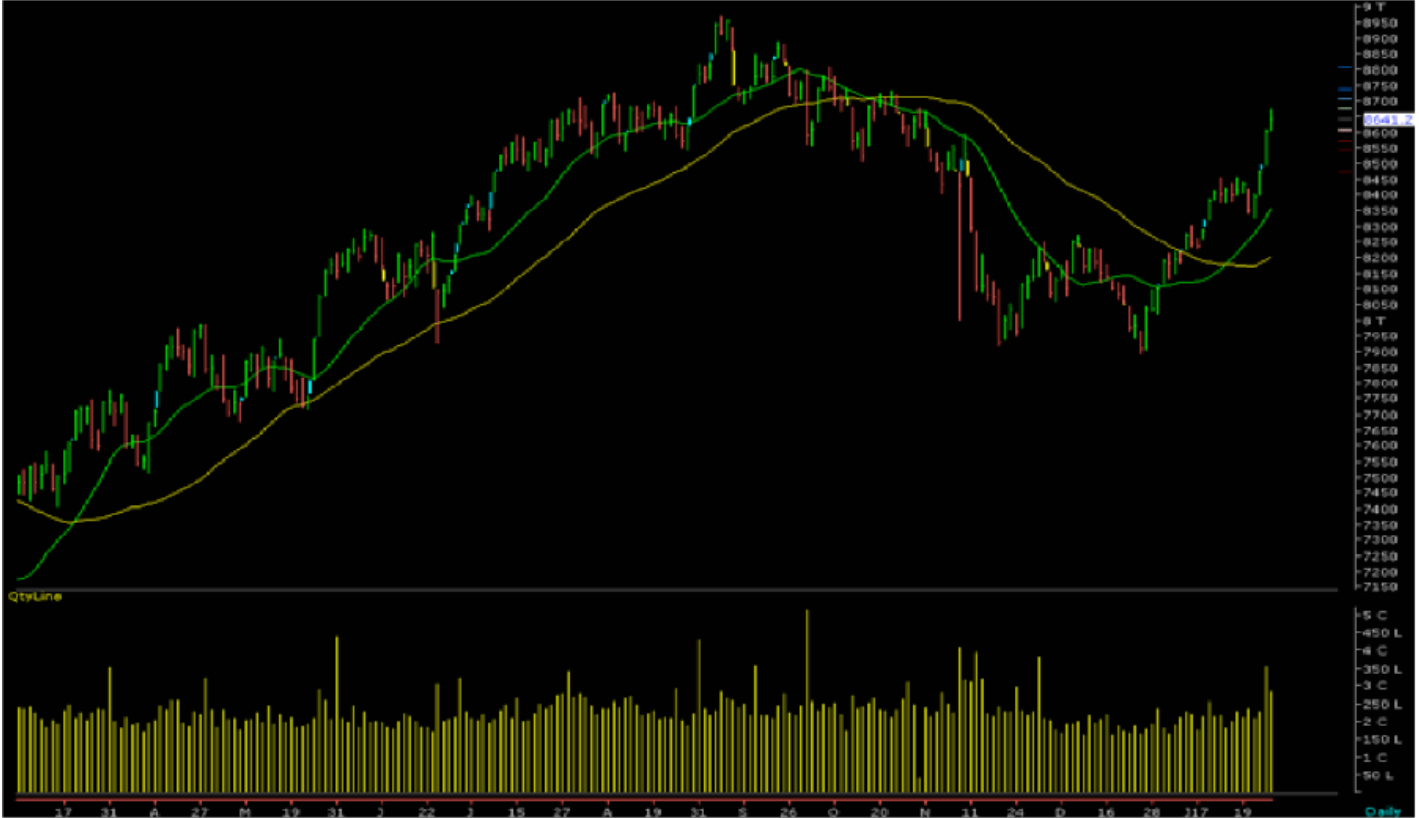
Scrip	Price	%change
IDEA	109	40.36
SUNTV	683	27.39
JPASSOCIATE	13	24.17
RCOM	36	18.61
UNIONBANK	167	17.45

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Get the nerve of the market

Nifty at Glance



Support & Resistance

S3	S2	S1	NIFTY	R1	R2	R3
8450	8550	8650	8741	8850	8950	9050

Moving averages

20 DMA	50 DMA	100	200 DMA
8355	8200	8425	8335

Commodity Market

Scrip	Close	Price	Change (%)
GOLD	28909	28353	1.96
Silver	41797	41432	0.88
Crude	3614	3608	0.17

Currency Rates

Scrip	Close	Price	Change (%)
INR- 1 USD	67.3825	68.2043	-1.20
INR - 1 EURO	72.4429	72.7467	-0.42
INR- 100 YEN	59.6000	59.2400	0.61
INR - 1 POUND	84.3225	85.4941	-1.37

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Get the nerve of the market

Market overview

Key benchmark indices advanced in the week ended Friday, 3 February 2017 as investors gave thumbs-up to Finance Minister Arun Jaitley’s Union Budget 2017-18 which focused on stimulating growth. Key indices edged higher in three out of five trading sessions during the week. The S&P BSE Small and Mid-Cap indices outperformed the Sensex during the week. In the week ended Friday, 3 February 2017, the Sensex rose 1.28% to settle at 28,240. The Nifty 50 index rose 1.15% to settle at 8,740. The BSE Mid-Cap index gained 2.47%. The BSE Small-Cap index gained 2.36%. Both these indices outperformed the Sensex. For the next week Nifty likely to trade in the range between 8950 - 8550.

Stocks at 52 week high

Scrip	CMP
AARTIIND	763
AJMERA	177
APLAPOLLO	1100
ARROWTEX	51

Stocks at 52 week low

Scrip	CMP
GKW	434
JMTAUTO	18
SQSINDIA	627
-	-

FII Activity

Date	Figures in Crores
30/1	-532.88
31/1	607.36
01/1	92.73
2/2	108.59
3/2	353.84
NET	

DII Activity

Date	Figures in Crores
30/1	237.37
31/1	40.04
01/1	1133.74
2/2	-110.89
3/2	-42.53
NET	

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
BANKBARODA	B	186	195
TATACOMM	B	749	775
IFCI	B	31.7	33.5
STRTECH	B	131	145
SINTEX	B	93	99.5

Volume break out stocks

Scrip	CMP
RAJTV	66
ORBITEXPO	327
SUNTV	683
ARROWTEXT	51
TIL	296

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COMMODITY OUTLOOK



- **GOLD-FEB:**

It has major support at 27970/27250. If it breaks 27970, then you can see levels upto 27250/26500. And on upper side major Resistance is at 29266, if it breaks it then it can move upto 29950/30670.

- **SILVER-MAR:**

MCX Silver-Mar seems oversold with low volume (RSI < 51). It has major support at 39200/37500. If it breaks 39200, then it can fall down to 37500/36000. And on upper side it has major Resistance at 43000/44645.

- **COPPER-FEB:**

It seems overbought (RSI > 63) but Technically, MCX Copper-Feb seems too positive. It has major support at 385, if it breaks it, then you can see levels upto 368/355. Otherwise, it may retreat upto 411/425.

- **CRUDEOIL-JAN:**

It seems positive. It has major & crucial support at 3470. If it breaks 3470 and upcoming U.S. Job data & Manufacturing data not supports it, then it may fall to 3240/3110. Otherwise, it may retreat upto 3875/4095.

Precious Metals :

Commodity	S2	S1	Pivot	R1	R2
Gold-Apr	27250	27970	28620	29266	29950
Silver-Mar	37500	39200	41700	43000	44645

Base Metals:

Commodity	S2	S1	Pivot	R1	R2
Copper-Feb	368	385	400	415	428
Zinc- Feb	171.45	180.25	188.60	198.45	207.70
Lead-Feb	142.45	149.20	158.45	164.90	172.80
Nickel-Feb	585	630	675	721	766

Energy:

Commodity	S2	S1	Pivot	R1	R2
Crude oil-Feb	3240	3400	3636	3875	4095
Natural Gas-Feb	180	195	215	236	250

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